Nonprofit Educational Workshop Series

Upcoming Dates

Thank you to our generous sponsors:
Grinnell College, Grinnell Mutual Reinsurance Company and
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August 16, 2018
Nonprofit Financial Overview
- Review the fiscal responsibility of a nonprofit board of directors.
- Understand the importance and place of financial statements in the nonprofit world.
- Explore nonprofit financial statements and identify key items of importance.

September 20, 2018
New Tax Law in the Nonprofit World
- Overview of the Tax Cuts and Jobs Act
- Understand how the new tax law impacts nonprofits.

October 18, 2018
Fundraising for Nonprofits
- Review and understand different fundraising methods.
- Review and understand different types of giving.
- Gift Acceptance Policy – Does your organization need one?

January 17, 2019
Dashboards: Making Data Work
- Review and define dashboards for nonprofits.
- Review and understand the types of information that can be delivered using a dashboard.
- Learn to create a simple financial dashboard

February 21, 2019
Audits and 990s
- Review types of tax filing for nonprofits.
- Review a simple 990 and learn what information on the 990 is important.
- GuideStar
- Understand the auditing process for a 990.

April 18, 2019
Creating a Budget
- Understand the correlation between a mission statement and budget.
- Understand sustainability of a nonprofit.
- Determine the information necessary to complete a budget.
- Spending Policy – Does your organization need one?
- Create a sample budget.

June 20, 2019
Investments in the Nonprofit World
- Understand the importance of investments to the sustainability of a nonprofit.
- Review and understand investment options available.
- Investment Policy – Does your organization need one?

Additional Topics To Cover
- Charitable Solicitation Registration
- Planned Giving & Bequests
- General Governance
- Governance Functions
- Finance/Audit/Executive/Investment Committees

RSVP: admin@ahrensfamilyfoundation.org or 641-236-5518
Limited class size  |  No charge for workshop or lunch